

FACULTY DETAILS:

Faculty name: _____
Email Address: _____
Title/Credentials: _____
Company/Institution: _____

PRESENTATION DETAILS:

Activity Title: _____
Activity Date/Time: _____
Activity Location: _____
Presentation Title: _____

Learner Objectives: State what the learner **will be able to do** after completing this activity, i.e., "After completing this activity, the learner will be able to..." (objectives may not begin with "understand," "comprehend," or "know"). For assistance in developing the learner objective(s), go to:

<https://www.aacc.org/learningobjectives>

PURPOSE OF DISCLOSURE

- The possibility for bias or a conflict of interest occurs when an individual has a financial relationship with an ineligible company, and they are in a position to control the content of an accredited Continuing Education Activity. This form is intended to help the accredited provider and its planning committees identify and determine if there are any conflicts of interest that need to be resolved before the activity takes place. The information from this form should also be conveyed to the audience prior to start of the activity as follows: "Dr. Jones disclosed that he receives grant support from XYZ commercial interest", or "Dr. Jones disclosed he has no relevant financial relationships in regard to their presentation."
- Per the AACC Advances in Clinical Chemistry Education and New Technology (ACCENT®) accreditation program, an ineligible company is "any entity producing, marketing, re-selling, or distributing health care goods or services consumed by, or used on, patients." The ACCENT accreditation program does not consider providers of clinical service directly to patients to be commercial interests - unless the provider of clinical service is owned, or controlled by, an ACCENT-defined ineligible company.

AACC POLICY ON DISCLOSURE OF POTENTIAL BIAS OR CONFLICT OF INTEREST

AACC requires all individuals in a position to control the content of an accredited Continuing Education Activity to disclose any financial relationship(s) with an ineligible company if the relationship occurred within the last 24 months. Even if a product is not specifically referenced or discussed during the activity, individuals must disclose their financial relationship(s) with the ineligible company. Relevant financial relationships include a speaker, moderator, author, or other planning member who:

- receives grant or research support from an ineligible company;
- is paid salary or consulting fees by an ineligible company;
- holds stocks or bonds in an ineligible company;
- serves on an ineligible company board/committee advisory board;
- has received support for travel expenses or honoraria, etc. from an ineligible company; and/or
- has intellectual property or royalty income, AND the ineligible company products or business lines are relevant or related to the activity topic, then the relationship(s) must be disclosed below.

FACULTY DISCLOSURE STATEMENT

I have read the **AACC Policy on Disclosure of Potential Bias or Conflict of Interest** above and make the following declaration:

No, I do not have a financial relationship with an ineligible company as defined in the AACC policy on disclosure of potential bias or conflict of interest.

Yes, I have a financial relationship with an ineligible company as defined in the AACC policy on potential bias or conflict of interest.

If yes, check the types of financial relationships you have and list the company names:

Grant/Research Support (including equipment/reagents)

Company(ies): _____

Consultant Fee

Company(ies): _____

Salary

Company(ies): _____

Board/Committee Membership/Advisory Board

Company(ies): _____

Stocks/Bonds

Company(ies): _____

Honorarium/Expenses

Company(ies): _____

Intellectual Property/Royalty Income Brief description of technology:

Company(ies): _____

If you checked “yes” above, do you plan to mention or discuss specific products/services from the company(ies) or technology that you listed above?

No

Yes

If yes, do you agree to use generic terms instead of referring to specific products/services from the company(ies) or technology that you listed above?

No

Yes

Printed Name

Signature (electronic signature is acceptable)

Date